

St. Charles Public Library District, Illinois
General Obligation Limited Tax Debt Certificates, Series 2019

Time and Responsibility Schedule*
As of March 1, 2019

Role	Participant	Abbreviation
Issuer	St. Charles Public Library District	District
Bond Counsel	Chapman and Cutler LLP	BC
Disclosure Counsel	Chapman and Cutler LLP	DC
Municipal Advisor	Robert W. Baird & Co.	MA
Underwriter	TBD	UW

March 2019							April 2019							May 2019						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
					1	2	1	2	3	4	5	6			1	2	3	4		
3	4	5	6	7	8	9	7	8	9	10	11	12	13	5	6	7	8	9	10	11
10	11	12	13	14	15	16	14	15	16	17	18	19	20	12	13	14	15	16	17	18
17	18	19	20	21	22	23	21	22	23	24	25	26	27	19	20	21	22	23	24	25
24	25	26	27	28	29	30	28	29	30					26	27	28	29	30	31	

District Board meets 2nd Wednesday of each month.

Week		Responsible Participant(s)
Week of March 4 th	Preliminary Official Statement (“POS”) information request sent to District.	DC
Week of March 11 th	Information received from District for POS.	District
March 13th	Public hearing to issue Debt Certificates.	District
Week of March 18 th	Distribute first draft of bond ordinance.	BC
Week of March 25 th	Distribute first draft of POS.	DC
Week of March 25 th	Provide comments to first draft of bond ordinance.	All
Week of March 25 th	Request information from District for rating presentation.	MA
Week of April 1 st	Comments due on first draft of POS.	All
Week of April 1 st	Distribute second draft of bond ordinance, if necessary.	BC
Week of April 1 st	Receive information from District for rating presentation.	District
Week of April 8 th	Distribute second draft of POS.	DC
Week of April 8 th	Comments due and finalize bond ordinance.	All
Week of April 8 th	Distribute information to rating agency and schedule a conference call.	MA
April 10th	Adopt bond ordinance.	District
Week of April 15 th	Comments due on second draft POS.	All
Week of April 15 th	Due diligence call with District.	District, MA and DC
Week of April 15 th	Conference call with rating agency.	District and MA
Week of April 22 nd	Distribute third draft of POS, if necessary.	DC

*Preliminary subject to change.

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					1	2	1	2	3	4	5	6	1	2	3	4				
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17	18	19	20	21	22	23	21	22	23	24	25	26	27	19	20	21	22	23	24	25
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District Board meets 2nd Wednesday of each month.

Week		Responsible Participant(s)
Week of April 22 nd	Receive bond rating.	District and MA
Week of April 29 th	Finalize and post POS.	DC
Week of May 6 th	Price Certificates and sign Bond Purchase Agreement.	District, MA and UW
Week of May 6 th	Distribute draft of final Official Statement (“FOS”).	DC
Week of May 13 th	Print FOS.	DC
Week of May 20 th	Acquire signatures on transcript documents and file with County Clerk.	District, MA and BC
Week of May 27 th	Close the Certificates.	All

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