

**St. Charles Public Library Foundation
Legacy Donors**

I am pleased to advise you that I/we have included the St. Charles Public Library Foundation in my/our estate plan.

Name(s) Please print

Signature

Signature

Address

City State Zip

Telephone Number

Email



**St. Charles Public Library Foundation
One South Sixth Avenue
St. Charles, IL 60174**

Your gift has the *POWER* to...

- ... enlarge people's view of the world
- ... develop a diversity of ideas
- ... foster an understanding of other cultures
- ... encourage creative and articulate expression
- ... enhance our community's quality of life
- ... support community economic development

**Planned Giving:
Becoming a
Legacy Donor**



**St. Charles Public Library Foundation
One South Sixth Avenue
St. Charles, IL 60174
scpld.org/foundation**

**St. Charles Public
Library Foundation**
Enhancing and Enriching Library
Programs and Services

The Benefits of Making an Estate Gift to the Foundation

An intangible but major benefit is the satisfaction of making a significant contribution to the cultural life of our community. A more tangible benefit is reduction of estate and probate costs and death taxes.

As we move toward the future, our vision is to expand the Library's role in the community, to shine as an innovator in educational and cultural partnerships and to touch many more lives with the power of learning.

Your planned gift to the St. Charles Public Library Foundation will help ensure a powerful future for the St. Charles Public Library and provide a lasting legacy for your community.

A planned gift can provide current tax and cash benefits to the donor and also a significant future gift to the Library. There are a variety of opportunities for planned giving that can benefit both you and the Library:

Life Insurance

A gift of a life insurance policy, perhaps one you no longer need, can give you a current tax deduction and give the Library a helpful cash gift at a later date.

Bequest by Will or Trust

Often a specific dollar gift or one that is a percentage of your estate is sensible. Your assets are available to you until you are ready to transfer them to family and to institutions

that hold the greatest meaning to you. There is no current tax benefit to you, as with other planned giving options, but you have the satisfaction of making a difference for the Library.

Charitable Remainder Trust

You may establish a trust to pay an income stream to yourself or others for a specific period or for life. The remainder will go to the Library Foundation to support the Library's programs, collections and its commitment to excellence.



Charitable Lead Trust

If you do not need income now, but would like income in the future for yourself, your children or grandchildren, a gift that pays income to the Library Foundation for a stated period of time might be most appropriate. The Library benefits now, but you or others, benefit in the future.

Gift Annuity

A large gift to the Library Foundation can be subject to payments back to you and your spouse for your lifetime. The return payments include both earnings and a portion of the gift itself making the payments higher than available earnings on other investments.

For More Information

Contact your attorney or for a referral to an estate planning attorney, call the Kane County Bar Association's Find a Lawyer Service at 630-762-1900.

How to Become a Member of the Legacy Donors

Sign and return the attached donor form to indicate that a planned gift has been made to the St. Charles Public Library Foundation. Send the completed form to the St. Charles Public Library Foundation. Members' names will be included on the Legacy Donors plaque and may be listed in the Foundation's annual report or other publications. Members will be invited to special Foundation events.

