



Enhancing and Enriching Library Programs and Services



PLANNED GIVING: BECOMING A LEGACY DONOR

Your planned gift to the St. Charles Public Library Foundation will help ensure a powerful future for the St. Charles Public Library and provide a lasting legacy for your community. A planned gift can provide current tax and cash benefits to the donor and also a significant future gift to the Library. There are a variety of opportunities for planned giving that can benefit both you and the Library:

LIFE INSURANCE

A gift of a life insurance policy, perhaps one you no longer need, can give you a current tax deduction and give the Library a helpful cash gift at a later date.

BEQUEST BY WILL OR TRUST

Whether you donate a specific dollar amount or percentage of your estate, your assets are available to you until you are ready to transfer them to family and to institutions that hold the greatest meaning to you. As with other planned giving options, there is no current tax benefit, but you have the satisfaction of making a difference for the Library.

CHARITABLE REMAINDER TRUST

You may establish a trust to pay an income stream to yourself or others for a specific period or for life. The remainder will go to the Library Foundation to support the Library's programs, collections, and its commitment to excellence.

CHARITABLE LEAD TRUST

If you do not need income now, but would like income in the future for yourself, your children or grandchildren, a gift that pays income to the Library Foundation for a stated period of time might be most appropriate. The Library benefits now, but you or others, benefit in the future.

GIFT ANNUITY

A large gift to the Library Foundation can be subject to payments back to you and your spouse for your lifetime. The return payments include both earnings and a portion of the gift itself making the payments higher than available earnings on other investments.

FOR MORE INFORMATION

Contact your attorney or for a referral to an estate planning attorney, call the Kane County Bar Association's Find a Lawyer Service at 630-762-1900.

HOW TO BECOME A MEMBER OF THE LEGACY DONORS

Sign and return the attached donor form to indicate that a planned gift has been made to the St. Charles Public Library Foundation. Send the completed form to the St. Charles Public Library Foundation. Members' names will be included on the Legacy Donors plaque and may be listed in the Foundation's annual report or other publications. Members will be invited to special Foundation events.

I am pleased to advise you that I/we have included the St. Charles Public Library Foundation in my/our estate plan.

Name

Address

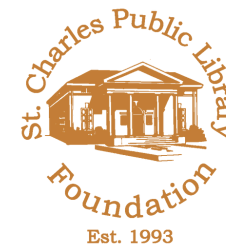
City, State, Zip

Signature

Signature

eMail

Phone



St. Charles Public Library Foundation
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St. Charles, IL 60174
scpld.org/about/foundation